

CANADA'S RESOURCE MERCHANT BANK

Providing a unique, leveraged resource investment vehicle for retail and institutional investors.



PALISADESGOLD^{CORP.}



Disclosure Statement

Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Palisades that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as “seek”, “anticipate”, “budget”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward-looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

Although we have attempted to identify important factors that could cause actual events and results to differ materially from those described in the forward-looking information in this presentation, there may be other factors that cause events or results to differ from those intended, anticipated or estimated. We believe the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward-looking information contained in this presentation. The forward-looking information is provided as at the date hereof and we undertake no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law. All of the forward-looking information contained in this presentation is expressly qualified by this cautionary statement.



**THERE IS A WIDELY
HELD ADAGE IN
THE MINING SPACE
THAT A RISING TIDE
LIFTS ALL BOATS.**

**THE TIDE IS RISING AND
PALISADES HAS INCREDIBLE
LEVERAGE TO THE UPSIDE.**

PALISADES GOLDCORP

LEVERAGE TO A JUNIOR GOLD BULL

CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Owned 40% by Collin Kettell & His Team of Insiders

400M+

PORTFOLIO OF
JUNIOR RESOURCE
EQUITIES

Canada's most active
resource financier

800M+

PORTFOLIO OF
WARRANTS AND
GROWING

8.0 warrants
per share

33%

CONTROL POSITION
IN NEW FOUND
GOLD CORP

A new district scale
high-grade gold discovery
in Newfoundland

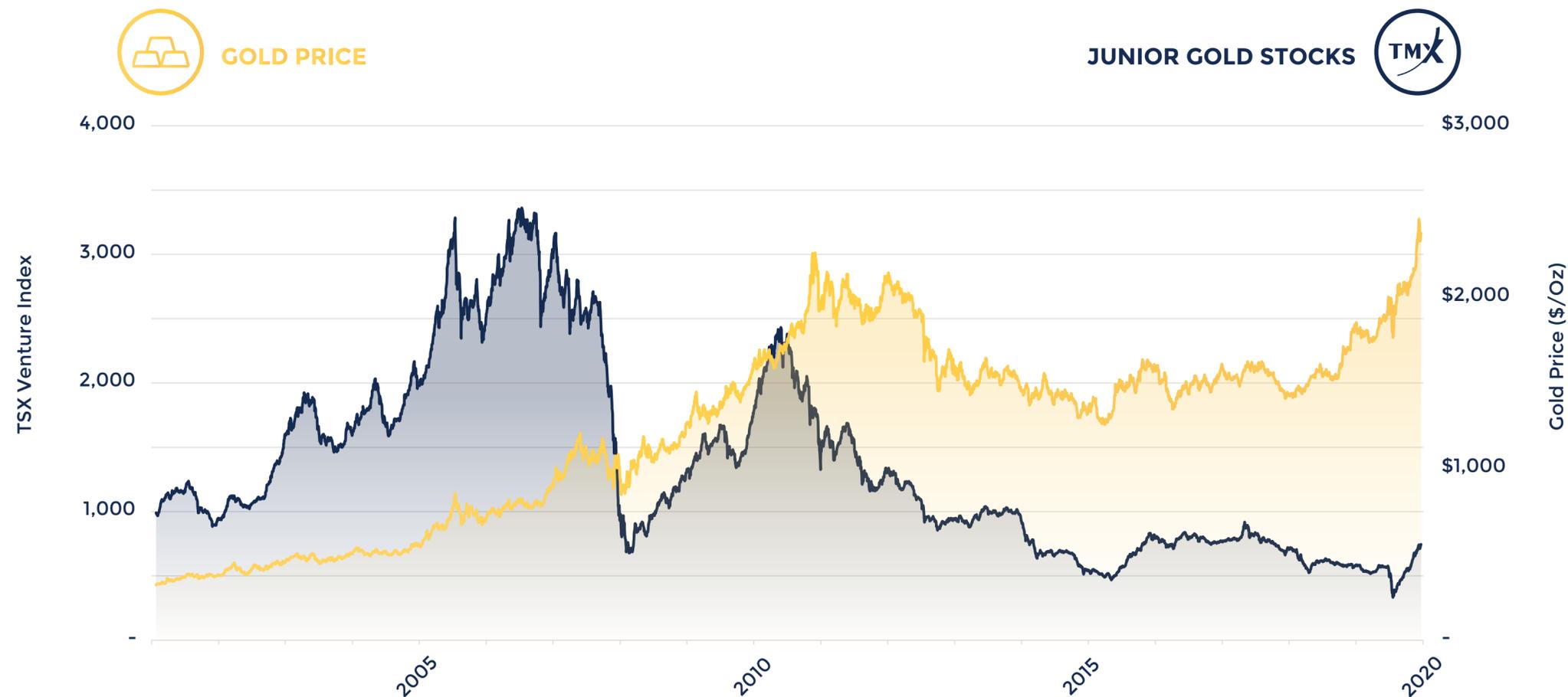
THE TRADE OF THE DECADE IN JUNIOR GOLD STOCKS

GOLD IS BREAKING OUT TO ALL-TIME HIGHS.

Junior gold stocks are extremely discounted to both gold and gold miners. The juniors traditionally lag gold in the initial stages of a bull market, but then provide exponential returns as a market develops. They are about to play a historic game of catch up.

Over the last year Palisades has financed over 100 juniors through private placements with full warrants and at a discount to market. We continue to build this portfolio.

Palisades will ride the bull market's exponential rise, even further leveraged to the upside through this warrant coverage.

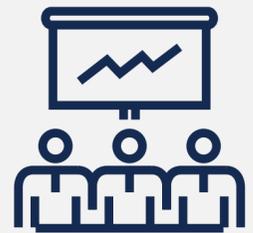


Gold Price vs. TSX Venture Exchange

EXECUTING ON THIS OPPORTUNITY: PALISADES GOLDCORP



Upon listing, Palisades will be the only publicly-traded company in Canada that provides retail and institutional investors with highly levered exposure to junior resource equities.



A professional, knowledgeable, and experienced team with a track record of making money is led by Executive Chairman Collin Kettell. Mr. Kettell is the largest shareholder of Palisades and is highly focused on maximizing returns to the benefit of all shareholders.



Palisades is a brand with industry wide recognition, including being mentioned in over 100 press releases in 2020, as well as 6M+ views and 49,000 subscribers through Palisade Radio, the #1 interview platform for everything gold.

A DUAL INVESTMENT STRATEGY

\$150M INVESTED

Palisades structures private placement financings, investing between \$300K-\$3M, in roughly 15 deals per month.

This strategy provides broad sector exposure, highly leveraged by the power of the almighty warrant.

\$250M INVESTED

Palisades builds control positions in strategic assets in top rated jurisdictions.

These larger investments are selected on the basis that they will be of interest to larger companies, providing the potential to realize change of control premiums in addition to value appreciation.





DISTRICT SIZE PLAYS ON THE WORLD'S MOST PROLIFIC GOLD MINING TREND

(GOING PUBLIC)

Palisades owns 44% of Nevada King, the fourth largest mineral claim holder in the State of Nevada, focused on the Battle Mountain Gold Trend. Nevada King owns 100% of the past producing Atlanta Mine, which hosts an NI 43-101 resource of 683,600oz AuEq M+I plus 618,700 AuEq Inferred.



NEWFOUND
GOLD CORP

CANADA'S NEWEST HIGH-GRADE DISTRICT SCALE GOLD DISCOVERY

(TSX-V: NFG)

Palisades owns 33% of New Found Gold, which is advancing its 100% owned Queensway gold project with a 100,000 m drill campaign underway. Drill results to date include 19 m of 93 g/t Au in first hole at Keats Zone, and 41.2 g/t Au over 4.75 m plus 25.4 g/t Au over 5.15 m in first hole in Lotto Zone 2 km north of Keats. With \$75 million in working capital, New Found is well funded to execute and expand its drill program.



VictoryMetals

DEVELOPING LARGE SCALE VANADIUM FOR THE UNITED STATES STRATEGIC SUPPLY

(TSX-V: VMX)

Palisades owns 48% of Victory Metals, which is advancing its 100% owned Iron Point Vanadium Project near Winnemucca, Nevada towards a maiden resource estimate and PEA. Victory is led by serially successful mining entrepreneur Paul Matysek, who has sold his last five companies for \$2.6B, cumulatively.

OPENING A WORLD OF OPPORTUNITY TO RETAIL INVESTORS

- Most junior financings are only available to accredited investors, to the exclusion of the vast majority of retail investors. Palisades provides all investors an avenue to own a diversified, warrant-leveraged portfolio of private placements investments.
- Palisades investors will benefit from the power of a **\$400M+** merchant bank that attracts strong deal flow and negotiates favorable financing terms including full, long duration warrants.
- Junior company risk is mitigated by portfolio diversity and by fundamental value in the large cornerstone holdings.



CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Unlike a fund, Palisades allows stakeholders to invest alongside management without being disadvantaged by lock-ups, expensive fees, and illiquidity.

- **NO LOCK-UPS** – upon listing, investors will be able to take as short-or long-term approach as they like.
- **NO FUTURE DILUTION** – Palisades will be the only publicly listed company in Canada that has no option plan or any dilutables. The only contemplated future dilution is from existing warrants.
- **LOW G&A + SIMPLE COMPENSATION** – ‘Palisades’ G&A is in the lowest quartile of the industry; there is zero management fee on AUM; instead, management is incentivized with a simple bonus plan that equates to 10% of the gains in the portfolio per year.*

*Palisades will pay a bonus to the overall management team each year equal to 10.0% of the increase in the Total Asset Value (“TAV”) from January 1st of each calendar year to December 31st of that calendar year. TAV on January 1st of each year will also include any capital raises and contributions made throughout that year. Publicly listed shares will be valued based on the closing price on the last trading day of the year, only in the money warrants will be valued using the difference between the strike price and the last traded price for that security and shares in private companies will be valued using the last financing completed by that entity

FLEXIBLE INVESTMENT MANDATE

Palisades is nimble and fast to act, often beating out the competition to get the best terms for our shareholders.

Palisades investment decisions are made by an investment committee led by Collin Kettell, mandated with full flexibility on investment decisions constituting 1% or less of the overall value of the company.*

*Investments made which are greater than 1% of the overall value of the portfolio are brought in front of the Board of Directors for final approval.



BOARD OF DIRECTORS



COLLIN KETTELL

CHAIRMAN & CHIEF EXECUTIVE OFFICER

- Founder & Executive Chairman of Palisades Goldcorp Ltd., Canada's newest resource focused merchant bank.
- Comes from a family with deep ties to the mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont for \$2.3B.
- Founder & Executive Chairman of New Found Gold Corp., which is currently exploring its flagship Queensway Project in Newfoundland; Co-Founder & CEO of Victory Metals (TSX-V:VMX); Co-Founder of Goldspot Discoveries (TSX-V:SPOT).



PHILIP O'NEILL, B.ASc

CHIEF OPERATING OFFICER & DIRECTOR

- President & Founder of MP1 Capital, a Calgary-based company investing in the natural resources sector
- CEO and Director of Mexican Gold
- Previous Founder, Director, and CEO of Sunward Resources (TSX-V:SWD) where he raised \$81M and led its acquisition by NovaCopper (now Trilogy Metals), at a +140% premium to market
- 2012 Induction into Casey Research NexTen – industry players identified as the "Next Generation of Resource Industry Titans"



GREGOR GREGERSEN

INDEPENDENT DIRECTOR

- Founder & CEO of Silver Bullion Pte Ltd. and its subsidiary, the Safe House SG Pte Ltd.
- As CEO of Silver Bullion, Gregor leads the team to ensure that all legal, jurisdictional, counterparty, insurance, authentication and physical security issues are addressed so as to provide bullion owners the worldwide safest place to store silver and gold; Silver Bullion Pte Ltd is now Singapore's preeminent dealer and storage facility.
- Prior to founding Silver Bullion Gregor was a Senior Data Architect for Commerzbank AG and a Senior Business Intelligence Consultant for major MNCs.



ELIZABETH HARRISON, LLB

INDEPENDENT DIRECTOR

- Partner at Farris Law LLP, the largest independent law firm in B.C.; provides legal advice on corporate finance, securities, M&A, and general corporate advice.
- Member of Queen's Counsel (1986); Recipient of The Best Lawyers in Canada (2020); Lexpert Leading Lawyers in Canada (2019); Lexpert Leading 500 Lawyers in Canada (2017); Lexpert Leading Cross-Border Lawyers (2017); Martindale-Hubbell (AV Preeminent 5.0 out of 5).
- Served on Board of Directors of the International Finance Centre; recently Chair of the Board of Directors of BC Ferries.



WILLIAM HAYDEN

INDEPENDENT DIRECTOR

- A geologist with over 38 years experience in the mineral exploration industry, much of it gained in Africa, Sth. America and the Asia-Pacific region. Has worked in a management capacity with several exploration and mining companies in Australia and internationally since 1986. Involved with the Ivanhoe Group of companies since 1994, including Ivanhoe Australia, Ivanhoe Philippines and Ivanhoe Mines Ltd.
- Presently has directorships with the following publicly listed companies: Trilogy Metals Inc., Ivanhoe Mines Ltd. and Globe Metals and Mining.
- Holds a Bachelor of Science, Geology, degree from Sierra Nevada University, Nevada, USA.

KEY PEOPLE



CRAIG ROBERTS, P.Eng
CHIEF TECHNICAL OFFICER

- CEO of New Found Gold Corp.
- Mining engineer with over 30 years of operations, consulting and investment banking experience.
- Includes work on feasibility studies for numerous mining projects worldwide, investment banking/due diligence roles in over 200 institutional equity financings.
- Significant experience advising management and boards on merger and acquisition transactions.



MICHAEL KANEVSKY, CPA
CHIEF FINANCIAL OFFICER

- Chartered Professional Accountant, began his professional career in the audit and assurance practice at Deloitte
- Chief Financial Officer of Mexican Gold Corp. (TSX-V:MEX) and several private mining companies
- Prior to joining the Company, Mr. Kanevsky held controllership and financial reporting roles with several Vancouver based mining companies with operations in Argentina, Peru and Chile.



DR. QUINTON HENNIGH, Ph.D.
ADVISOR

- Economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation.
- Led exploration for Gold Canyon Resources at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold.
- In 2010, Dr. Hennigh helped start Novo Resources and began assembling its Australian exploration portfolio.



R. STUART "TOOKIE" ANGUS, LLB
ADVISOR

- Chair of San Marco Resources Inc, K92 Mining Inc, and Kenadyr Mining (Holdings) Corp.
- Has 40 years of experience in structuring and financing significant international exploration, development and mining ventures.
- Former Chairman of the Board of BC Sugar Refinery Limited and Nevsun Resources Ltd, and has held several Director positions, including with First Quantum Minerals, Canico Resources Corp., Bema Gold Corp., Ventana Gold Corp., and Plutonic Power Corp.



BELLA CARTER
EXECUTIVE ASSISTANT

- Before joining Palisades Goldcorp, Bella worked as an Administrative Assistant at LCH, a British based clearing house and risk management firm and their parent company the London Stock Exchange Group.
- Bella holds a BA in Liberal Arts from Sarah Lawrence College.

CAPITAL STRUCTURE

100,790,393¹
SHARES
OUTSTANDING

3,152,010
WARRANTS
@ 1.50 & 1.70

PALISADES PORTFOLIO
JANUARY 2021

Market Capitalization \$412M

NAV per share \$4.10

Warrants held by Palisades 815M

Warrants per share² 8.0

Average duration of warrant portfolio 2.6 years

103,942,403
FULLY DILUTED
SHARES OUTSTANDING

0
OPTIONS

Collin Kettell

26%



10%

Kettell Family

Management & Insiders

7%

25%

Next Ten Largest Shareholders

Other

32%

¹ The Company currently has 123,312,017 shares issued and outstanding of which 22,521,624 shares are held 100% by a wholly owned subsidiary of the Company and as such 100,790,393 shares are issued to outside parties.

² Palisades Goldcorp holds 815M warrants in various junior resource equities. Therefore, for each share of Palisades Goldcorp, there are roughly 8.0 warrants held.



**THE BIGGEST GAINS
HAVE TRADITIONALLY
BEEN MADE BY A SELECT
GROUP OF INVESTORS.**

**IT'S TIME TO START INVESTING
LIKE A BILLIONAIRE.**



PALISADES**GOLD**^{CORP.}

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