

CANADA'S RESOURCE MERCHANT BANK

Providing a unique, leveraged resource investment vehicle for retail and institutional investors.



PALISADESGOLD^{CORP.}



Disclosure Statement

Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Palisades that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward- looking information. Forward-looking information is often, but not always, identified by the use of words such as “seek”, “anticipate”, “budget”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward- looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

Although we have attempted to identify important factors that could cause actual events and results to differ materially from those described in the forward-looking information in this presentation, there may be other factors that cause events or results to differ from those intended, anticipated or estimated. We believe the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward-looking information contained in this presentation. The forward-looking information is provided as at the date hereof and we undertake no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law. All of the forward-looking information contained in this presentation is expressly qualified by this cautionary statement.



**THERE IS A WIDELY
HELD ADAGE IN
THE MINING SPACE
THAT A RISING TIDE
LIFTS ALL BOATS.**

**THE TIDE IS RISING AND
PALISADES HAS INCREDIBLE
LEVERAGE TO THE UPSIDE.**

PALISADES GOLDCORP

LEVERAGE TO A JUNIOR GOLD BULL

CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Owned 40% by Collin Kettell & His Team of Insiders

\$500M+

PORTFOLIO OF
JUNIOR RESOURCE
EQUITIES

Canada's most active
resource financier

800M+

PORTFOLIO
OF WARRANTS

8.0 warrants
per share

30%

CONTROL POSITION
IN NEW FOUND
GOLD CORP

A new district scale
high-grade gold discovery
in Newfoundland

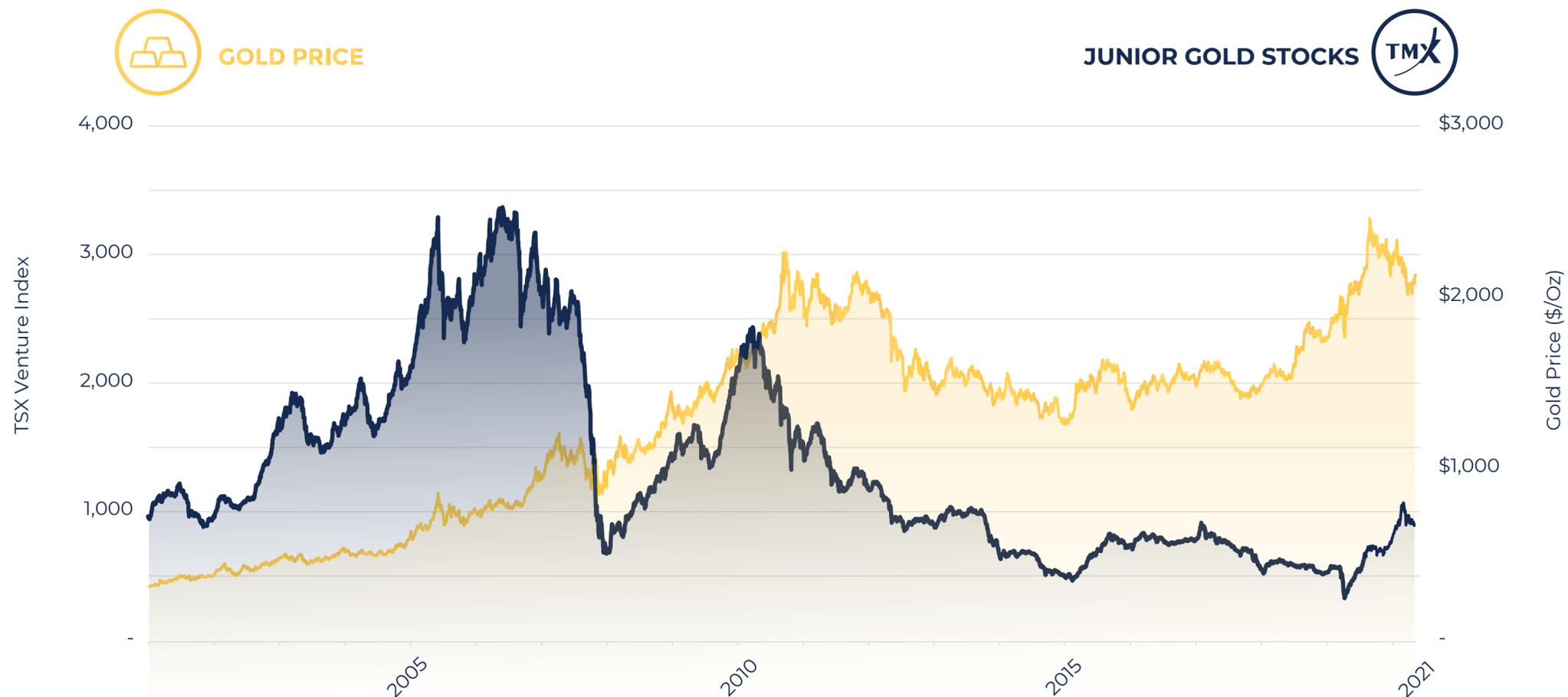
THE TRADE OF THE DECADE IN JUNIOR GOLD STOCKS

GOLD IS BREAKING OUT TO ALL-TIME HIGHS.

Junior gold stocks are extremely discounted to both gold and gold miners. The juniors traditionally lag gold in the initial stages of a bull market, but then provide exponential returns as a market develops. They are about to play a historic game of catch up.

Since the start of 2020, Palisades has financed over 100 juniors through private placements with full warrants and at a discount to market.

Palisades will ride the bull market's exponential rise, even further leveraged to the upside through this warrant coverage.



Gold Price vs. TSX Venture Exchange

EXECUTING ON THIS OPPORTUNITY: PALISADES GOLDCORP



Upon listing, Palisades will be the only publicly-traded company in Canada that provides retail and institutional investors with highly levered exposure to junior resource equities.



A professional, knowledgeable, and experienced team with a track record of making money is led by Executive Chairman Collin Kettell. Mr. Kettell is the largest shareholder of Palisades and is highly focused on maximizing returns to the benefit of all shareholders.



Palisades is a brand with industry wide recognition, including being mentioned in over 100 press releases since January 2020, as well as 10M+ views and 70,000 subscribers through Palisade Radio, the #1 interview platform for everything gold.

A DUAL INVESTMENT STRATEGY

\$100M INVESTED

In the past 24 months, Palisades has structured roughly 100 financings, investing between \$300K-\$3M per deal.

This strategy provides broad sector exposure, highly leveraged by the power of the almighty warrant.

\$400M INVESTED

Palisades builds control positions in strategic assets in top rated jurisdictions.

These larger investments are selected on the basis that they will be of interest to larger companies, providing the potential to realize change of control premiums in addition to value appreciation.





DISTRICT SIZE PLAYS ON THE WORLD'S MOST PROLIFIC GOLD MINING TREND

(TSX-V: NKG)

Palisades owns 37% of Nevada King, the fourth largest mineral claim holder in the State of Nevada, focused on the Battle Mountain Gold Trend. Nevada King owns 100% of the past producing Atlanta Mine, which hosts an NI 43-101 resource of 683,600oz AuEq M+I plus 618,700 AuEq Inferred.



NEWFOUND
GOLD CORP

CANADA'S NEWEST HIGH-GRADE DISTRICT SCALE GOLD DISCOVERY

(TSX-V: NFG)

Palisades owns 30% of New Found Gold, which is advancing its 100% owned Queensway gold project with a 100,000 m drill campaign underway. Drill results to date include 19 m of 93 g/t Au in first hole at Keats Zone, and 41.2 g/t Au over 4.75 m plus 25.4 g/t Au over 5.15 m in first hole in Lotto Zone 2 km north of Keats. With \$100 million in working capital, New Found is well funded to execute and expand its drill program.

OPENING A WORLD OF OPPORTUNITY TO RETAIL INVESTORS

- Most junior financings are only available to accredited investors, to the exclusion of the vast majority of retail investors. Palisades provides all investors an avenue to own a diversified, warrant-leveraged portfolio of private placements investments.
- Palisades investors will benefit from the power of a **\$500M+** merchant bank that attracts strong deal flow and negotiates favorable financing terms including full, long duration warrants.
- Junior company risk is mitigated by portfolio diversity and by fundamental value in the large cornerstone holdings.



CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Unlike a fund, Palisades allows stakeholders to invest alongside management without being disadvantaged by lock-ups, expensive fees, and illiquidity.

- **NO LOCK-UPS** – upon listing, investors will be able to take as short-or long-term approach as they like.
- **MINIMAL DILUTION** – Palisades has demonstrated an ability to raise money at favorable times for investors, and plans to maximize future shareholder value through carefully protecting the share structure for existing stakeholders.
- **LOW G&A + SIMPLE COMPENSATION** – Palisades' G&A is in the lowest quartile of the industry; there is zero management fee on AUM; instead, management is incentivized by a standard and easy to understand options plan that never exceeds 10% of the float of the company.

FLEXIBLE INVESTMENT MANDATE

Palisades is nimble and fast to act, often beating out the competition to get the best terms for our shareholders.

Palisades investment decisions are made by an investment committee led by Collin Kettell, mandated with full flexibility on investment decisions constituting 1% or less of the overall value of the company.*

*Investments made which are greater than 1% of the overall value of the portfolio are brought in front of the Board of Directors for final approval.



KEY PEOPLE



COLLIN KETTEL

CHAIRMAN & CHIEF EXECUTIVE OFFICER

- Founder & Executive Chairman of Palisades Goldcorp Ltd., Canada's newest resource focused merchant bank.
- Comes from a family with deep ties to the mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont for \$2.3B.
- Founder & Executive Chairman of New Found Gold Corp., which is currently exploring its flagship Queensway Project in Newfoundland; Co-Founder & CEO of Nevada King Gold; Co-Founder of Goldspot Discoveries (TSX-V:SPOT).



GREGOR GREGERSEN

INDEPENDENT DIRECTOR

- Founder & CEO of Silver Bullion Pte Ltd. and its subsidiary, the Safe House SG Pte Ltd.
- As CEO of Silver Bullion, Gregor leads the team to ensure that all legal, jurisdictional, counterparty, insurance, authentication and physical security issues are addressed so as to provide bullion owners the worldwide safest place to store silver and gold; Silver Bullion Pte Ltd is now Singapore's preeminent dealer and storage facility.
- Prior to founding Silver Bullion Gregor was a Senior Data Architect for Commerzbank AG and a Senior Business Intelligence Consultant for major MNCs.



ELIZABETH HARRISON, LLB

INDEPENDENT DIRECTOR

- Partner at Farris Law LLP, the largest independent law firm in B.C.; provides legal advice on corporate finance, securities, M&A, and general corporate advice.
- Member of Queen's Counsel (1986); Recipient of The Best Lawyers in Canada (2020); Lexpert Leading Lawyers in Canada (2019); Lexpert Leading 500 Lawyers in Canada (2017); Lexpert Leading Cross-Border Lawyers (2017); Martindale-Hubbell (AV Preeminent 5.0 out of 5).
- Served on Board of Directors of the International Finance Centre; recently Chair of the Board of Directors of BC Ferries.



WILLIAM HAYDEN

INDEPENDENT DIRECTOR

- A geologist with over 38 years experience in the mineral exploration industry, much of it gained in Africa, Sth. America and the Asia-Pacific region. Has worked in a management capacity with several exploration and mining companies in Australia and internationally since 1986. Involved with the Ivanhoe Group of companies since 1994, including Ivanhoe Australia, Ivanhoe Philippines and Ivanhoe Mines Ltd.
- Presently has directorships with the following publicly listed companies: Trilogy Metals Inc., Ivanhoe Mines Ltd. and Globe Metals and Mining.
- Holds a Bachelor of Science, Geology, degree from Sierra Nevada University, Nevada, USA.



MICHAEL KANEVSKY, CPA

CHIEF FINANCIAL OFFICER

- Chartered Professional Accountant, began his professional career in the audit and assurance practice at Deloitte
- Chief Financial Officer of Mexican Gold Corp. (TSX-V:MEX) and several private mining companies
- Prior to joining the Company, Mr. Kanevsky held controllership and financial reporting roles with several Vancouver based mining companies with operations in Argentina, Peru and Chile.



STEPHANIE MILLER

DIRECTOR OF COMMUNICATIONS

- Stephanie is the Director of Communications at Palisades Goldcorp
- Stephanie has worked in many clinical and administrative leadership roles, in the field of Dentistry for 12 years
- More recently, Stephanie left her dental career to become a solopreneur in the world of Digital Marketing, where she worked closely with online business coaches, and digital marketing strategists, prior to joining forces with Palisades

CAPITAL STRUCTURE

100,790,393¹

SHARES
OUTSTANDING

3,152,010

WARRANTS
@ 1.50 & 1.70

PALISADES PORTFOLIO
JUNE 2021

Market Capitalization \$500M+

NAV per share \$5.00+

Warrants held by Palisades 815M

Warrants per share² 8.0

Average duration of warrant portfolio 2+ years

114M

FULLY DILUTED
SHARES OUTSTANDING

10,107,772

OPTIONS

Collin Kettell

26%



10%

Kettell Family

Management & Insiders

7%

25%

Next Ten Largest Shareholders

Other

32%

¹ The Company currently has 123,312,017 shares issued and outstanding of which 22,521,624 shares are held 100% by a wholly owned subsidiary of the Company and as such 100,790,393 shares are issued to outside parties.

² Palisades Goldcorp holds 815M warrants in various junior resource equities. Therefore, for each share of Palisades Goldcorp, there are roughly 8.0 warrants held.



**THE BIGGEST GAINS
HAVE TRADITIONALLY
BEEN MADE BY A SELECT
GROUP OF INVESTORS.**

**PALISADES IS LEVELING
THE PLAYING FIELD
FOR INVESTORS.**



PALISADES**GOLD**^{CORP.}

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