

# CANADA'S RESOURCE MERCHANT BANK

*Providing a unique, leveraged resource investment vehicle for retail and institutional investors.*



PALISADES GOLD<sup>corp</sup>

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Certain information in this presentation constitutes forward-looking information, which is information regarding possible events, conditions or results of operations of Palisades that is based upon assumptions about future economic conditions and courses of action and which is inherently uncertain. All information other than statements of historical fact may be forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words or phrases (including negative variations) suggesting future outcomes or statements regarding an outlook. Forward-looking information contained in this presentation includes our expectations regarding our ability to raise capital, our ability to execute upon our business plan, the validity of our business model, the future performance of our investments and our ability to generate returns, and is based upon material factors and assumptions such as continued strength in commodity prices, increased demand and declining supplies for commodities, and significant increases in the price of gold.

Forward-looking information involves known and unknown risks, uncertainties and other factors (many or most of which are beyond our control) that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Some of the risks and other factors which could cause results to differ materially from those expressed in the forward-looking information contained in this presentation include, but are not limited to: market (particularly gold market) fluctuations generally and their impact on our future investments, the sensitivity of gold prices to various factors beyond our control, foreign political and economic conditions which are inherently unpredictable.

Although we have attempted to identify important factors that could cause actual events and results to differ materially from those described in the forward-looking information in this presentation, there may be other factors that cause events or results to differ from those intended, anticipated or estimated. We believe the expectations reflected in the forward-looking information are reasonable but no assurance can be given that these expectations will prove to be correct and readers are cautioned not to place undue reliance on forward-looking information contained in this presentation. The forward-looking information is provided as at the date hereof and we undertake no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as otherwise required by law. All of the forward-looking information contained in this presentation is expressly qualified by this cautionary statement.

The background image shows a vast ocean at sunset or sunrise. The sky is filled with large, billowing clouds colored in shades of orange, yellow, and red. On the horizon, numerous sailboats with full sails are scattered across the water, their silhouettes standing out against the bright sky. The overall atmosphere is one of tranquility and natural beauty.

**THERE IS A WIDELY  
HELD ADAGE IN  
THE MINING SPACE  
THAT A RISING TIDE  
LIFTS ALL BOATS.**

**THE TIDE IS RISING AND  
PALISADES HAS INCREDIBLE  
LEVERAGE TO THE UPSIDE.**

# PALISADES GOLDCORP LEVERAGE TO A JUNIOR GOLD BULL

CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Owned 40% by Collin Kettell & His Team of Insiders

**\$300M+**  
PORTFOLIO OF  
JUNIOR RESOURCE  
EQUITIES

Canada's foremost  
resource financier

**700M+**  
PORTFOLIO  
OF WARRANTS

14 warrants  
per share

**28%**  
CONTROL POSITION  
IN NEW FOUND  
GOLD CORP

A new district scale  
high-grade gold discovery  
in Newfoundland



# THE TRADE OF THE DECADE IN JUNIOR GOLD STOCKS



## GOLD IS BREAKING OUT TO ALL-TIME HIGHS.

Junior gold stocks are extremely discounted to both gold and gold miners. The juniors traditionally lag gold in the initial stages of a bull market, but then provide exponential returns as a market develops. They are about to play a historic game of catch up.

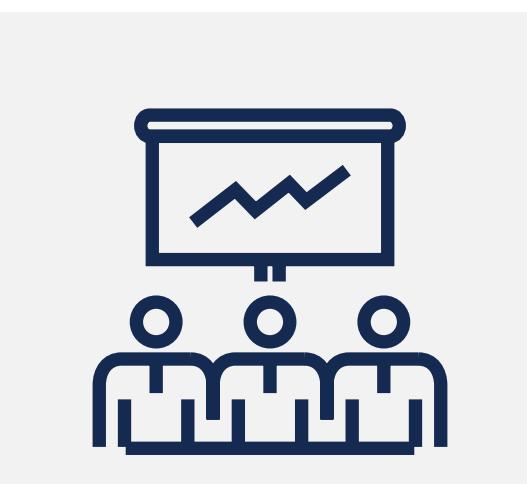
Since the start of 2020, Palisades has financed over 100 juniors through private placements with full warrants and at a discount to market.

Palisades will ride the bull market's exponential rise, even further leveraged to the upside through this warrant coverage.

# EXECUTING ON THIS OPPORTUNITY: PALISADES GOLDCORP



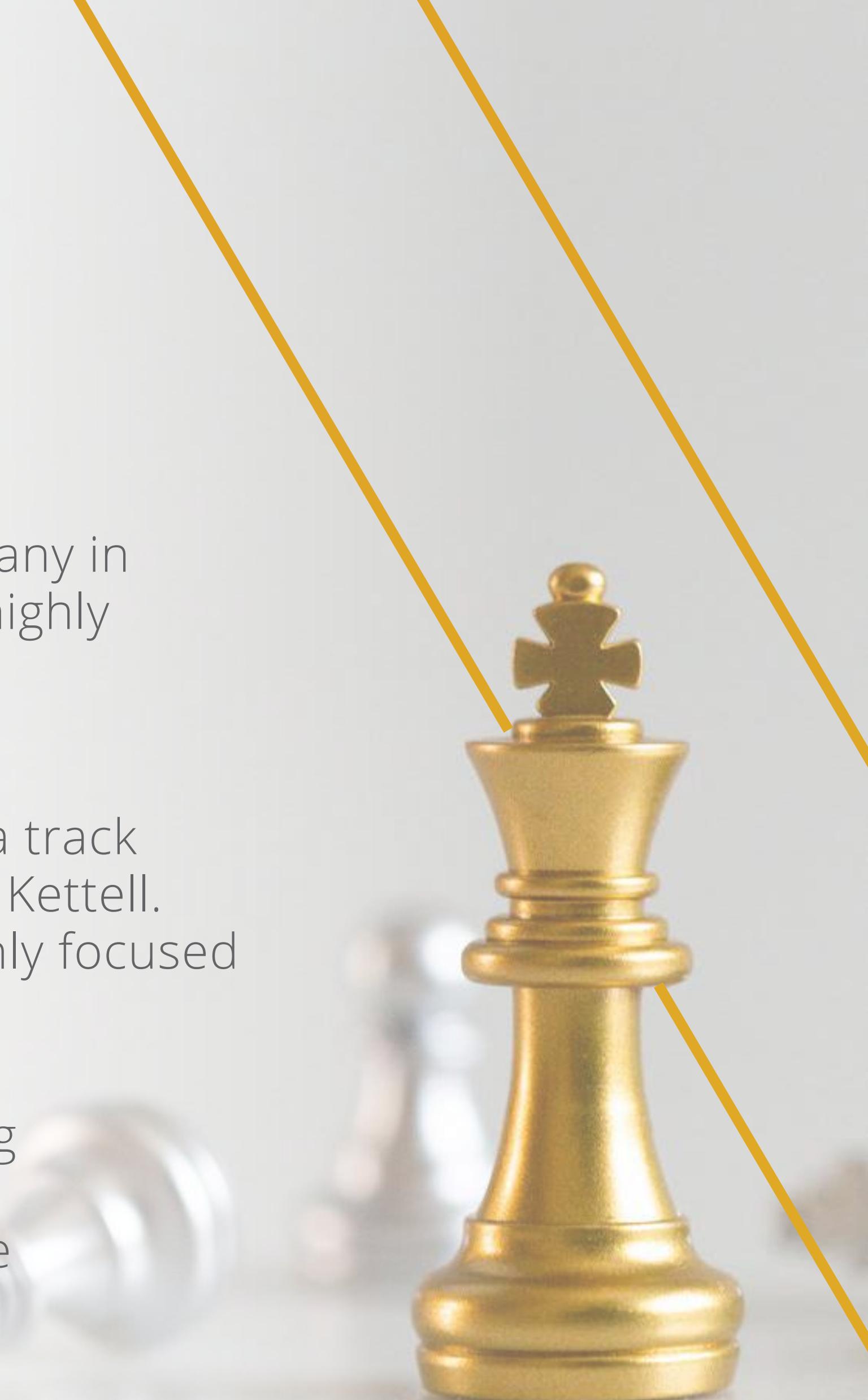
Upon listing, Palisades will be the only publicly-traded company in Canada that provides retail and institutional investors with highly levered exposure to junior resource equities.



A professional, knowledgeable, and experienced team with a track record of making money is led by Executive Chairman Collin Kettell. Mr. Kettell is the largest shareholder of Palisades and is highly focused on maximizing returns to the benefit of all shareholders.



Palisades is a brand with industry wide recognition, including being mentioned in over 100 press releases since 2020, as well as 16M+ views and 90,000 subscribers through Palisade Radio, the #1 interview platform for everything gold.



# A DUAL INVESTMENT STRATEGY

## BROAD SECTOR EXPOSURE

In the past 24 months, Palisades has structured roughly 100 financings, investing between \$300K-\$3M per deal.

This strategy provides broad sector exposure, highly leveraged by the power of the almighty warrant.



## CONCENTRATED BETS

Palisades builds control positions in strategic assets in top rated jurisdictions.

These larger investments are selected on the basis that they will be of interest to larger companies, providing the potential to realize change of control premiums in addition to value appreciation.





**NEWFOUND  
GOLD CORP**

# CANADA'S NEWEST **HIGH-GRADE GOLD DISCOVERY**

*At the Center of the Newfoundland Gold Rush*

*400,000m drill  
campaign underway*

*~\$140 million in  
working capital*

*Supportive large  
strategic shareholders*

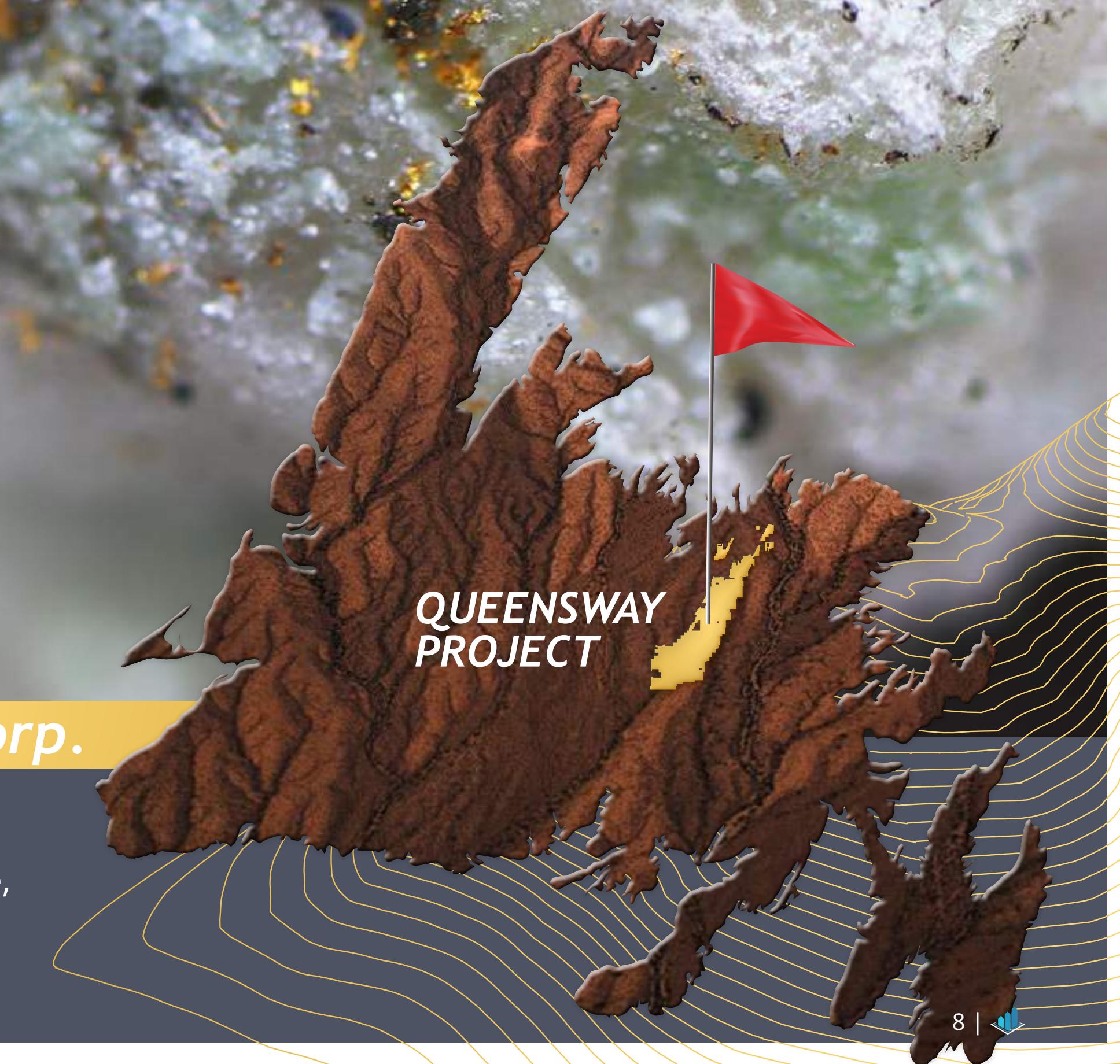
**(TSX-V: NFG, NYSE-A: NFGC)**

Palisades owns 30% of New Found Gold, which is advancing its 100% owned Queensway gold project with a 400,000m drill campaign underway. Drill results to date include 19m of 93 g/t Au in first hole at Keats Zone, and 41.2 g/t Au over 4.75m plus 25.4 g/t Au over 5.15m in first hole in Lotto Zone 2km north of Keats. With \$140 million in working capital, New Found is well funded to execute and expand its drill program.

**28%**

Palisades ownership in  
New Found Gold Corp.

**New Found Gold Corp.**



# OPENING A WORLD OF OPPORTUNITY TO RETAIL INVESTORS

- Most junior financings are only available to accredited investors, to the exclusion of the vast majority of retail investors. Palisades provides all investors an avenue to own a diversified, warrant-leveraged portfolio of private placements investments.
- Palisades investors will benefit from the power of a **\$300M+** merchant bank that attracts strong deal flow and negotiates favorable financing terms including full, long duration warrants.
- Junior company risk is mitigated by portfolio diversity and by fundamental value in the large cornerstone holdings.





# CREATED BY SHAREHOLDERS, FOR SHAREHOLDERS

Unlike a fund, Palisades allows stakeholders to invest alongside management without being disadvantaged by lock-ups, expensive fees, and illiquidity.

- **NO LOCK-UPS**  
upon listing, investors will be able to take as short- or long-term approach as they like.
- **MINIMAL DILUTION**  
Palisades has demonstrated an ability to raise money at favorable times for investors, and plans to maximize future shareholder value through carefully protecting the share structure for existing stakeholders.
- **LOW G&A + SIMPLE COMPENSATION**  
Palisades' G&A is in the lowest quartile of the industry; there is zero management fee on AUM; instead, management is incentivized by a standard and easy to understand options plan that never exceeds 10% of the float of the company.

# KEY PEOPLE



**COLLIN  
KETTELL**

**CHAIRMAN & CEO**

- Director & CEO of Palisades Goldcorp Ltd., Canada's newest resource focused merchant bank.
- Comes from a family with deep ties to the mining, including co-founding AuEx Ventures, the company responsible for discovering the Long Canyon deposit, a project ultimately acquired by Newmont for \$2.3B.
- Founder & Executive Chairman of New Found Gold Corp., which is currently exploring its flagship Queensway Project in Newfoundland; Co-Founder & CEO of Nevada King Gold; Co-Founder of Goldspot Discoveries (TSX-V:SPOT).



**BASSAM  
MOUBARAK**

**CHIEF FINANCIAL OFFICER**

- Mr. Moubarak is a seasoned senior executive with over 15 years' experience in the mining industry. Since 2008, Mr. Moubarak has been involved in corporate transactions with an aggregate value in excess of \$1.2 billion and raised in excess of \$200 million for mineral asset project development.



**BELLA  
CARTER**

**EXECUTIVE ASSISTANT**

- Before joining Palisades Goldcorp, Bella worked as an Administrative Assistant at LCH, a British based clearing house and risk management firm and their parent company the London Stock Exchange Group.
- Bella holds a BA in Liberal Arts from Sarah Lawrence College.

# INDEPENDENT DIRECTORS



**GREGOR  
GREGERSEN**

**INDEPENDENT DIRECTOR**

- Founder & CEO of Silver Bullion Pte Ltd. and its subsidiary, the Safe House SG Pte Ltd.
- As CEO of Silver Bullion, Gregor leads the team to ensure that all legal, jurisdictional, counterparty, insurance, authentication and physical security issues are addressed so as to provide bullion owners the worldwide safest place to store silver and gold; Silver Bullion Pte Ltd is now Singapore's preeminent dealer and storage facility.
- Prior to founding Silver Bullion, Gregor was a Senior Data Architect for Commerzbank AG and a Senior Business Intelligence Consultant for major MNCs.



**ELIZABETH  
HARRISON, LLB**

**INDEPENDENT DIRECTOR**

- Partner at Farris Law LLP, the largest independent law firm in B.C.; provides legal advice on corporate finance, securities, M&A, and general corporate advice.
- Member of Queen's Counsel (1986); Recipient of The Best Lawyers in Canada (2020); Lexpert Leading Lawyers in Canada (2019); Lexpert Leading 500 Lawyers in Canada (2017); Lexpert Leading Cross-Border Lawyers (2017); Martindale-Hubbell (AV Preeminent 5.0 out of 5).
- Served on Board of Directors of the International Finance Centre; recently Chair of the Board of Directors of BC Ferries.



**WILLIAM  
HAYDEN**

**INDEPENDENT DIRECTOR**

- A geologist with over 38 years experience in the mineral exploration industry, much of it gained in Africa, Sth. America and the Asia-Pacific region. Has worked in a management capacity with several exploration and mining companies in Australia and internationally since 1986. Involved with the Ivanhoe Group of companies since 1994, including Ivanhoe Australia, Ivanhoe Philippines and Ivanhoe Mines Ltd.
- Presently has directorships with the following publicly listed companies: Trilogy Metals Inc., and Ivanhoe Mines Ltd.
- Holds a Bachelor of Science, Geology, degree from Sierra Nevada University, Nevada, USA.

# CAPITAL STRUCTURE

**49,480,977<sup>1</sup>**

SHARES  
OUTSTANDING

**50,727,859**

FULLY DILUTED  
SHARES OUTSTANDING

Collin Kettell

**27%**



**514,070**

WARRANTS  
@ \$1.29 & \$1.46

**732,812**

OPTIONS  
@ \$10.60

Management & Insiders

**12% 3% 35%**

Kettell Family

Next Ten Largest Shareholders

## PALISADES PORTFOLIO 2022

Market Capitalization \$300M

NAV per share \$6.02

Warrants held by Palisades 700M+

Warrants per share<sup>1</sup> 14

Average duration of warrant portfolio 18 Months

<sup>1</sup> Palisades Goldcorp holds 700M warrants in various junior resource equities.

Therefore, for each share of Palisades Goldcorp, there are roughly 14 warrants held.



**THE BIGGEST GAINS  
HAVE TRADITIONALLY  
BEEN MADE BY A SELECT  
GROUP OF INVESTORS.  
PALISADES IS LEVELING  
THE PLAYING FIELD  
FOR INVESTORS.**



PALISADESGOLD<sup>CORP.</sup>

COLLIN KETTELL

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